



Serving the Utility Industry since 1924

## **UPMG 2025**

Sept 22-25 | San Diego, CA

**Utility Supply Chain** conference led by Utility Supply Chain professionals

Content that resonates 20+ timely and relevant topics and counting

150+ attendees from 35+ Utilities and both local and national suppliers

Procurement Outlook, Tariffs, Electrification, EPC Contracting, Reporting Automation, Demand Planning and Forecasting, Economic Outlook, Al Use Cases, New investments in Nuclear, State of Water Infrastructure, Non-Employee Labor Strategies, Labor Shortages, Al & Staffing, Storm Recovery

### **Our Valued Partners**





























# UPMG 2025 Conference Agenda



#### Monday, September 22nd

| TIME              | ACTIVITY                   |
|-------------------|----------------------------|
| 6:00 pm - 8:00 pm | Welcome Reception          |
|                   | Welcome Remarks: Tapp Inc. |



#### Tuesday, September 23rd

| 7:30 am - 8:30 am   | Breakfast   |
|---------------------|---|
| 8:30 am - 8:45 am   | Welcome Remarks: UPMG Chair   |
|                     | Safety Moment: Ardmore Logistics  |
| 8:45 am - 8:55 am   | Welcome Remarks: Estela de Llanos, VP of Land and Environmental Services and Chief Sustainability Officer, SDG&E                              |
| 8:55 am - 9:45 am   | General Session: Future of Procurement: Trends, Disruptors, and a Plan for Action - Conrad Snover   CEO, ProcureAbility                       |
| 9:45 am - 10:00 am  | Break   |
| 10:00 am - 11:00 am | Breakout Sessions Day 1: Impact on the Utility Supply Chain:  |
|                     | A. Currents of Change: Electrification's Impact on the Utility Supply Chain   Jordan Dailey, ProcureAbility   Eric Barton, CenterPoint Energy |
|                     | Jason Rees, Entergy   Warren Ruis, SDG&E  |
|                     | B. Beyond the Blueprint: Evolving EPC Contracting & Management Models: Ben Ford - Ameren   Joe Page - AEP                                     |
|                     | Paula Pell - Clarity Consulting Group   |
|                     | C. Analytics & Al/ML across the End-to-End Supply Chain: Nathan Nickerson, Accenture   Amit Efergan, Con Ed                                   |
| 11:00 am - 12:00 pm | Lunch   |
| 12:00 pm - 1:00 pm  | General Session: The Inadequate State of Water Infrastructure in the United States   Josh King, American Water                                |
| 1:00 pm - 2:00 pm   | Power in Partnerships: Peer-to-Peer Exchange   1. Winning the Wait: Turning Lead Times into Strategic Advantage                               |
|                     | 2. Clicks to Clarity: Making Supply Chain Software Tools Work Smarter   3. Trust but Verify: Building Resilient, Long-Term Partnerships       |
|                     | 4. Workforce Agility: Turning Labor Constraints into Opportunity   5. More with Less: Innovative Approaches to Cost Containment               |
|                     | 6. Macro Matters: Navigating Tariffs, Turmoil, and Transformation   |
| 2:00 pm - 2:15 pm   | Break   |
| 2:15 pm - 3:15 pm   | General Session: Utility Supply Chain Strategies in the Age of Tariffs   Conrad Snover, ProcureAbility   Melanie Cross, TVA                   |
|                     | Dan del Sobral, National Grid   Helen Gao, SGG&E  |
| 3:15 pm - 4:15 pm   | From Forecast to Fulfillment: Rethinking Demand Planning for Today's Supply Chains: Dan del Sobral, National Grid                             |
|                     | Adamantia Leivada, National Grid  |
| 4:15 pm - 4:30 pm   | Day 1 Remarks: Conrad Snover, CEO, ProcureAbility   |
|                     | Break   |

#### Wednesday, September 24th

6:00 pm - 8:00 pm Evening Networking Event: Star of India

| 7:30 am - 8:30 am   | Breakfast  |
|---------------------|--|
|                     | Women in Utilities Breakfast (seating limited)   |
| 8:30 am - 8:40 am   | Welcome Remarks: UPMG Chair  |
|                     | Safety Moment: Ardmore Logistics   |
| 8:40 am - 9:30 am   | General Session: Al in Action: Unlocking Value Through Applied Use Cases: Colleen Zupan, GEP   David Chen, SDG&E                       |
|                     | David Cottenden, Ardmore Logistics   Scott Wilezol, Duke   |
| 9:30 am - 10:15 am  | General Session: Small Reactors, Big Impact: Investing in the Future of Nuclear - SMRs   Pat Looney, GE Vernova                        |
| 10:15 am - 10:30 am | Break  |
| 10:30 am - 11:15 am | General Session: Economist: Dr. James D. Hamilton, Robert F. Engle Professor of Economics at UC San Diego                              |
| 11:15 am - 12:15 pm | Lunch  |
| 12:15 pm - 1:15 pm  | Breakout Sessions Day 2:   |
|                     | A. Navigating Tariffs in an Ever-Changing Environment: David Hindman, Alix Partners  |
|                     | B. From Paper to Partnership: Redefining Contracting Excellence: James Chesnut, Day & Zimmermann                                       |
|                     | Markley Ward, Clarity Consulting   Brandon Zimmerman, Southern Company   |
|                     | C. The 2029 DOE Transformer Standard: What It Means for Utilities & Supply Chains: Ken Gunnufsen, Howard Industries                    |
|                     | David Nathasingh, Metglas   Jack Ward, Howard Industries   |
| 1:15 pm - 2:15 pm   | General Session: Construction at a Crossroads: Addressing Workforce Shortages   Greg Sizemore, Construction Users Roundtable (CURT)    |
| 2:15 pm - 2:45 pm   | Networking Break   |
| 2:45 pm - 3:45 pm   | General Session: From Grid to Growth: CPO Perspectives on Supply Chain Transformation   Moderator: Scott Wilezol, Duke                 |
|                     | Panelists: Adrianne Collins, Southern Company   Josh King, American Water   Jenn Jett, SDG&E   Elissa Ouyang, California Water Service |
| 3:45 pm -4:45 pm    | General Session: Risk to Resilience: Lessons from the Eye of the Storm   Moderator: Melanie Cross, TVA                                 |
|                     | Panelists: Tasha Davis, Duke   Andreas Dorer, Elmar   Cory Misui, SDG&E  |
| 4:45 pm - 4:55 pm   | Day 2 Remarks: Conrad Snover, CEO, ProcureAbility  |
|                     | Break  |
| 5:15 pm - 6:30 pm   | Supplier Networking  |

#### Thursday, September 25th

| , ,                 |  |
|---------------------|--|
| 7:15 am - 8:00 am   | Board / SAC Meeting  |
| 8:00 am - 9:00 am   | Breakfast  |
| 9:00 am - 9:15 am   | Safety Moment: Ardmore Logistics   |
|                     | Welcome Remarks: Introduction of next year's UPMG President  |
| 9:15 am - 10:15 am  | General Session: Beyond Borders: How Local Spend Drives Global Value   Charles "Chip" Finneran, DTE                      |
| 10:15 am - 11:15 am | General Session: From KPIs to ROI: Telling the Supply Chain Value Story   Jason Hairston, BPA   Brittany Malowney, SDG&E |
| 11:15 am - 11:25 am | Closing / Look Ahead to 2026   |
| 11:25 am -12:45 pm  | Lunch (on your own)  |
| 12:45 pm - 5:00 pm  | From Data to Decisions: A Benchmarking Insights Deep Dive (virtual - by invite only)                                     |

